

User Guide

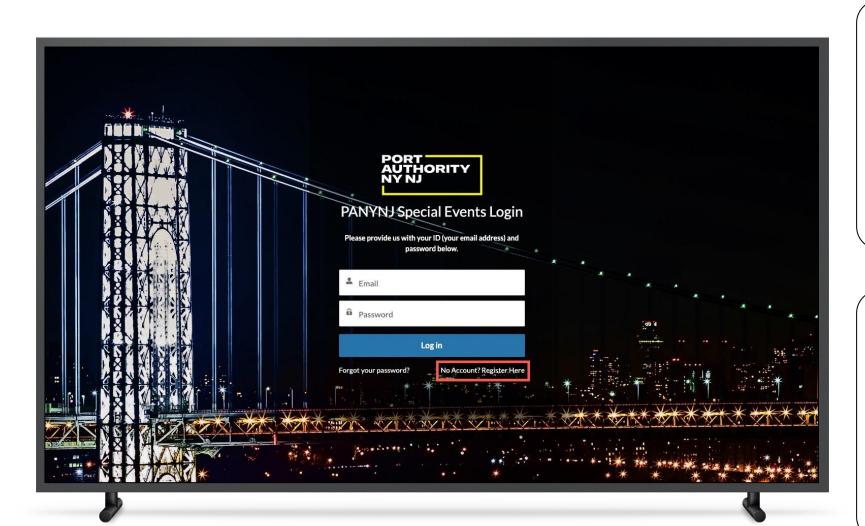
PANYNJ: Special Events Request

External Application

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1. Register/Log In

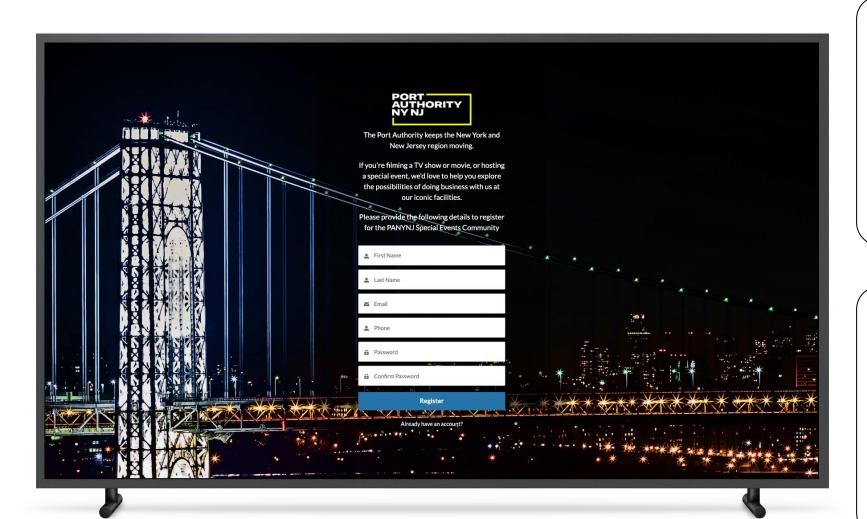
2. <u>Creating New</u> <u>Event Requests</u> 3. <u>Managing Event</u> <u>Requests</u>



Instructions

- Navigate to the PANYNJ Special Events
 Login page to Log In or Register.
- If this is you have not registered before,
 click the No Account? Register Here link.





Instructions

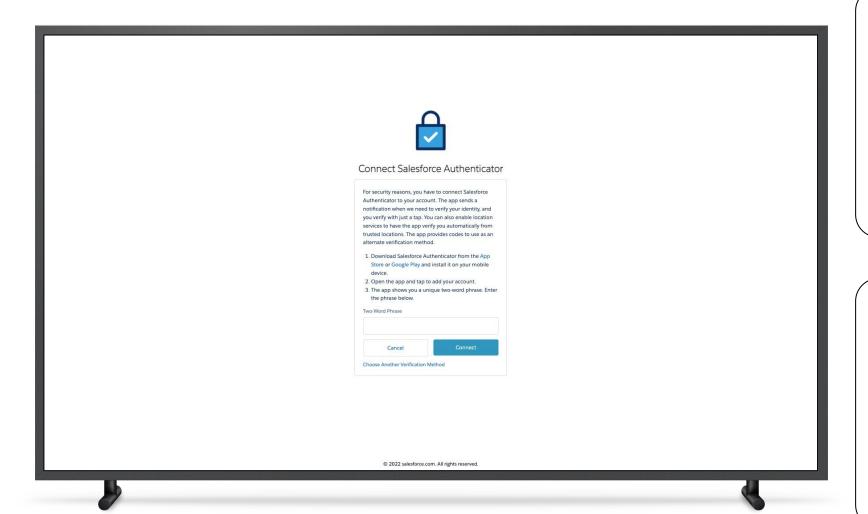
 Once on the **Registration** page you will need to fill the required information and click **Register**.



Key Points

The following fields must be provided to complete registration:

- Last Name
- Email
- Phone
- Password
- Confirm Password



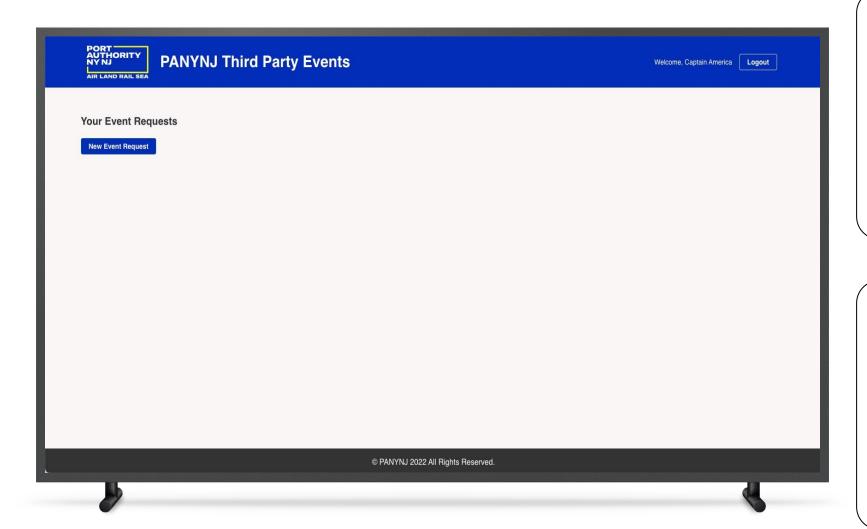
Instructions

- After clicking on Register, the Connect Salesforce Authenticator page to setup the MFA with you mobile device.
- Enter the Two Word Phrase from your mobile device on the Salesforce Authenticator app and click Connect.



You will need to have the Salesforce Authenticator application installed on your mobile device which can be found on both the Apple & Google App Stores.

 The Two Word Phrase is provided once the Salesforce Authenticator setup on your mobile device.



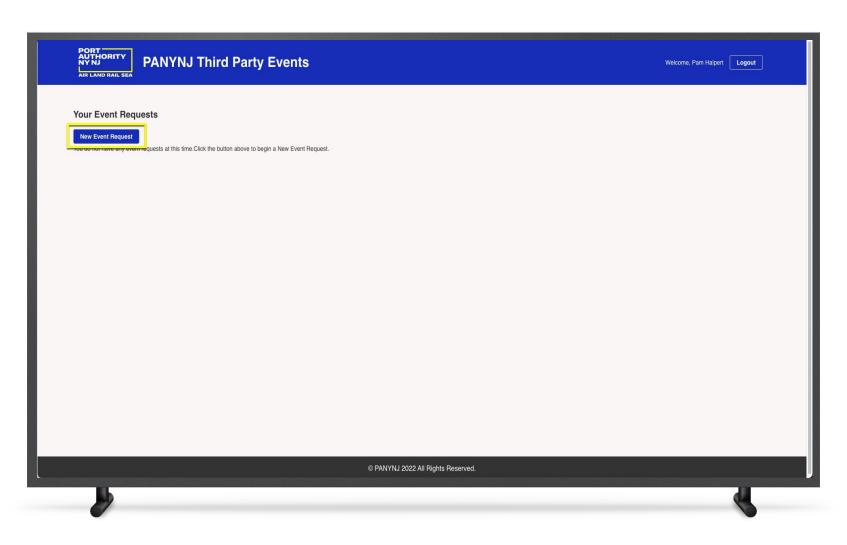
Instructions

After connecting the Salesforce
 Authenticator, the PANYNJ Third Party
 Events landing page will display.



Key Points

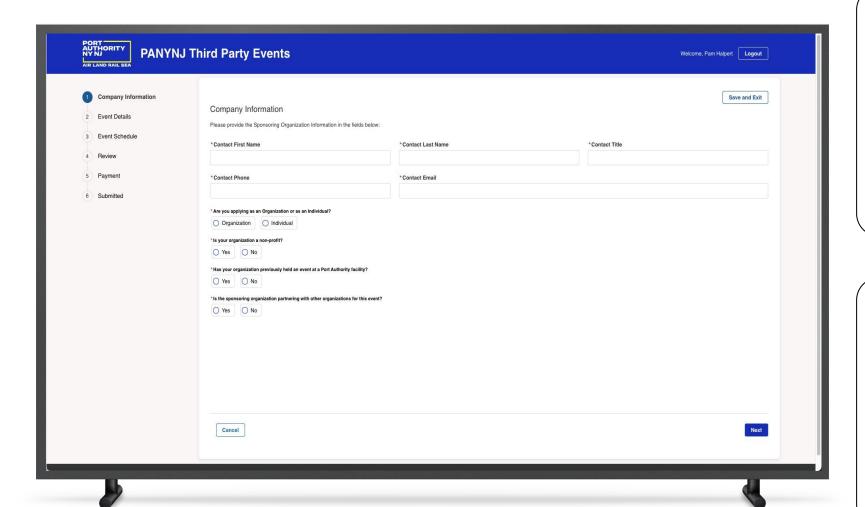
- The landing page is where users will create and manage requests that users have submitted for approval.
- The first time you access the landing page you will only see the New Event Request button. After creating your first event a list will be visible.



Instructions

To begin creating a request, click on the
 New Event Request button.



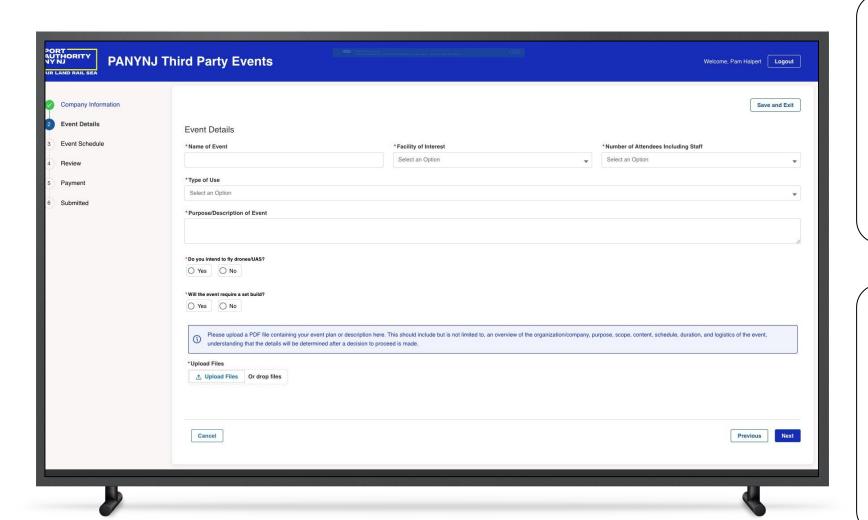


Instructions

- After opening a New Event Request, you will be navigated to the Company Information portion of the application.
- Complete the Sponsoring Organization information and the additional questions before clicking the **Next** button on the bottom of the right hand corner.

Key Points

Complete the details for the following required fields which are highlighted with a red asterisk.

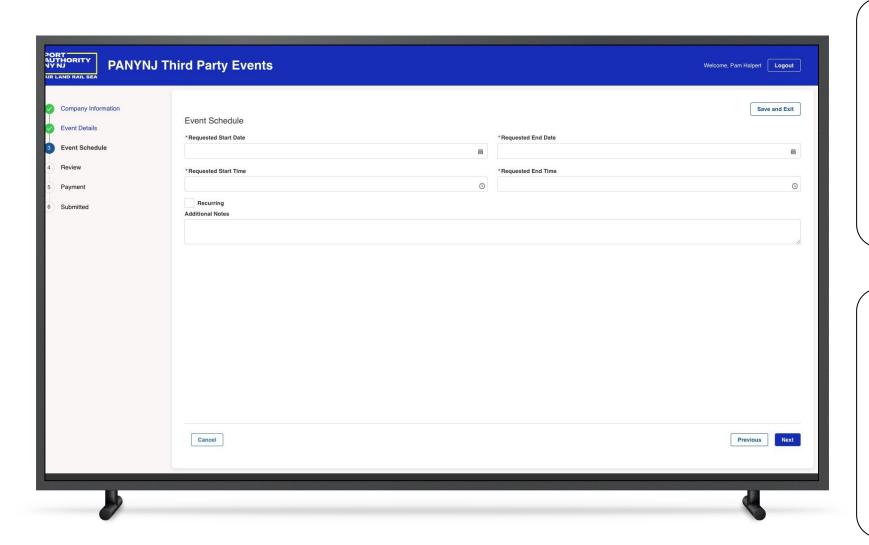


Instructions

- Complete the Event Details section by providing all the required information and uploading a PDF containing the event plan or description.
- Click the **Next** button on the bottom of the right hand corner to navigate to the Event Schedule section.

Key Points

Complete the details for the following required fields which are highlighted with a red asterisk.

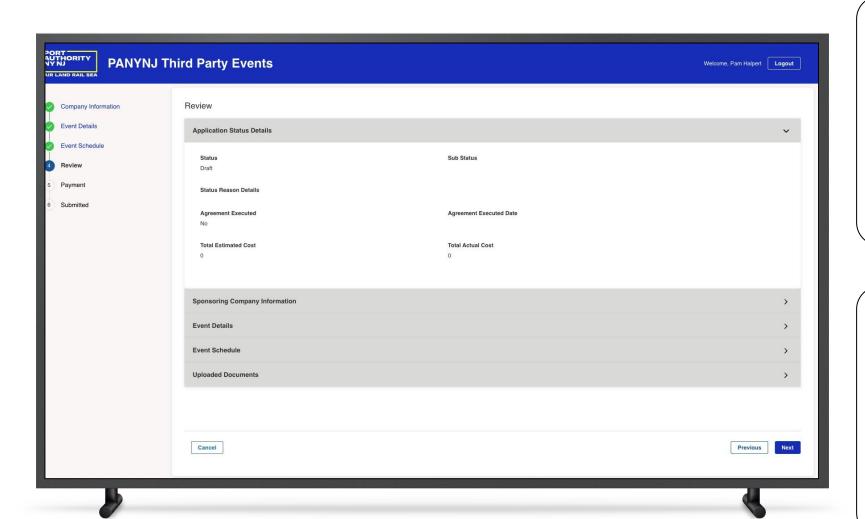


Instructions

- Complete the Event Schedule section by providing all the required information.
- Click the **Next** button on the bottom of the right hand corner to navigate to the Review section.

Wey Points

- If Recurring is selected, then you will need to provide additional information in the **Additional Notes** section before advancing.
- The details should explain how the event will be recurring to ensure clear understanding is provided.
 For Example: "The event will be recurring every third friday of the month from 6PM to 6:30PM."

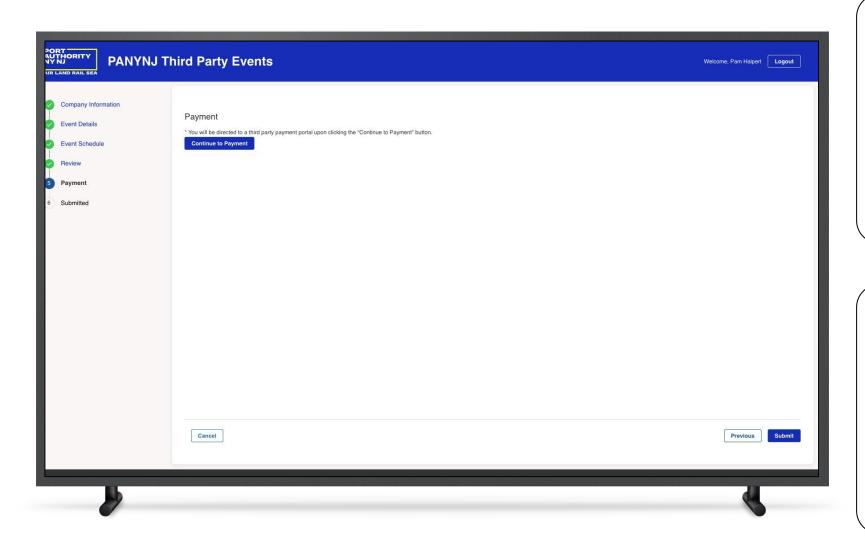


Instructions

- Review the details that have been previously entered by clicking on the respective sections.
- Once the details have been confirmed, navigate to the Payment section by clicking on the **Next** button.

Key Points

If any changes need to be made to a specific section, users can navigate to the previous sections by clicking on the **Previous** button.

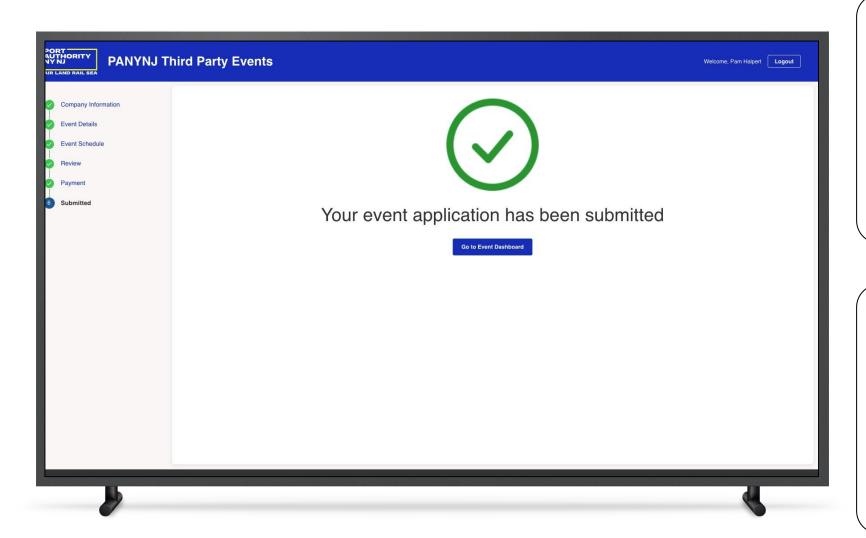


Instructions

- If payment is due, the **Continue to Payment** button will be shown.
- Users should click the Continue to Payment button which will navigate the user to the Chase Payment portal.
- After completing the payment in the Chase Payment portal, users will be redirected to the Payment section again, and the user should click **Submit** to complete the application.

Key Points

- Payments may not be required if the Sponsoring Organization is considered a nonprofit organization.
- If a sponsoring organization is found not to be a nonprofit organization, the application may be rejected and sent back for payment.

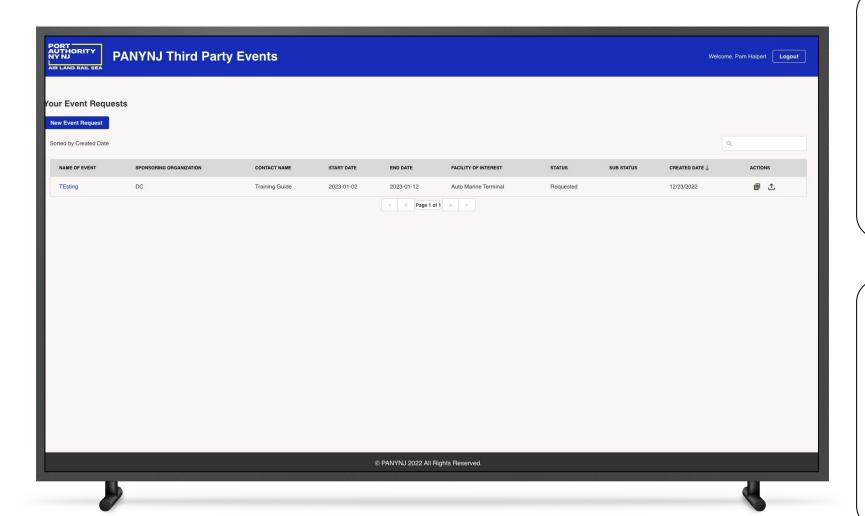


Instructions

 The application will now be submitted, and the user can click on the Go to Event
 Dashboard button to navigate out of this application.

Key Points

- Once you have submitted the application it will no longer be able to be modified.
- Additional attachments can be added by from the Landing/Home page.
 Instructions for that can be found on page 19 of this document.

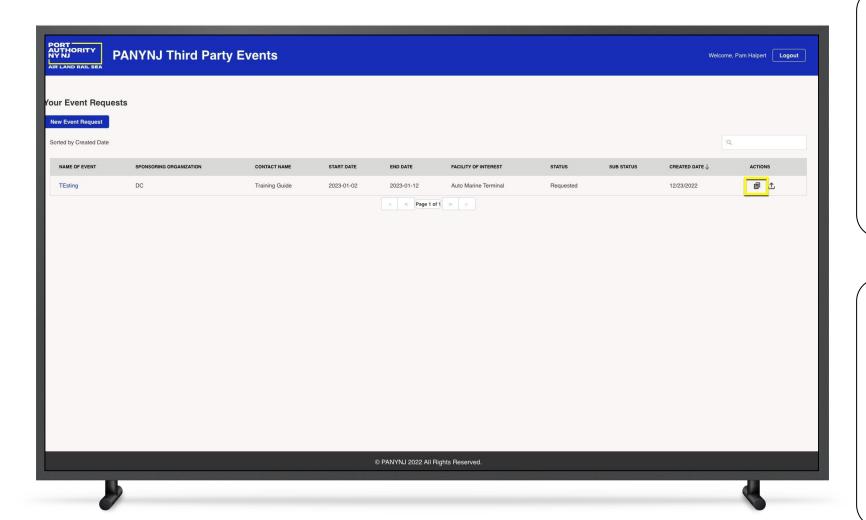


Instructions

 To manage or review an application, users will click on the blue link under the Name of Event column.

Key Points

If an application has been submitted and has a status other than "Draft", the details for the event cannot be edited and can only be reviewed.



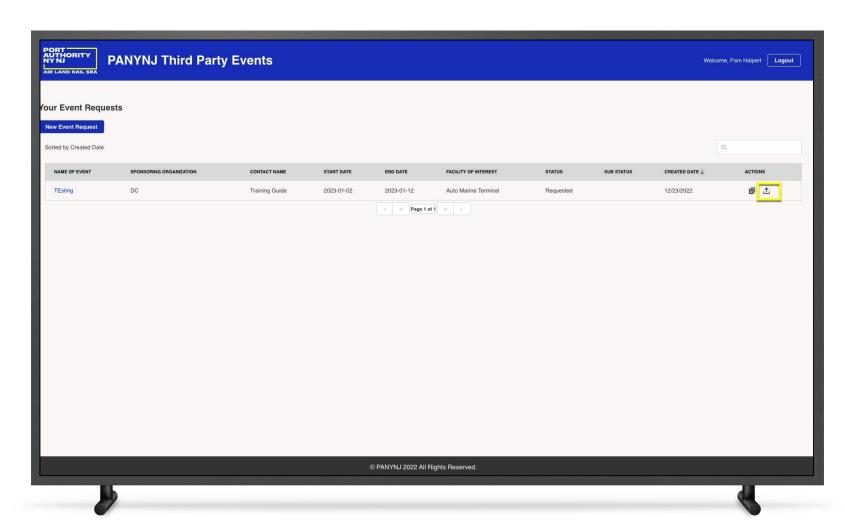
Instructions

- To clone a previous Event Request, the user should click on the highlighted copy button in yellow.
- Once the record is copied, the user will complete the application as they have in the previous steps.

Key Points

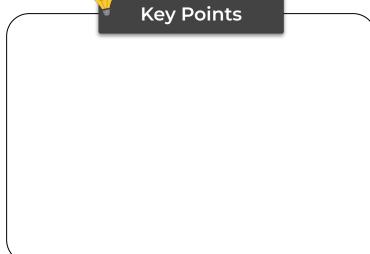
The details copied from the original Event Request are limited to the following:

- Sponsoring Organization details
- Contact Name
- Name of Event
- Facility of Interest



Instructions

 To add additional PDF files to a submitted application, the user can click the upload button highlighted in yellow.



This Concludes the User Guide